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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC.

**USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,**

**USA CAPITAL FIRST TRUST DEED
FUND, LLC,**

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**MOTION FOR ORDER REQUIRING
ST. CHARLES HOMES FOR
AMERICA, INC. TO PRODUCE
ONE OR MORE
REPRESENTATIVES FOR
EXAMINATION PURSUANT TO
FEDERAL RULE OF
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

Affects:

- All Debtors
 - USA Commercial Mortgage Company
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed Fund, LLC
 - USA Capital First Trust Deed Fund, LLC
 - USA Securities, LLC

Pursuant to Federal Rule of Bankruptcy Procedure 2004, the USACM Liquidating Trust (the “Trust” or “Movant”) hereby moves this Court for an order requiring St. Charles Homes for America, Inc. (“St. Charles HFA”) to produce one or more representatives, as set forth in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016,

1 to appear for examination at the office of Diamond McCarthy, LLP, 1201 Elm Street,
2 Suite 3400, Dallas, Texas 75270, on a business day no earlier than ten (10) business days
3 after the filing of this Motion and no later than September 30, 2007, or at such other
4 mutually agreeable location, date, and time, and continuing from day to day thereafter
5 until completed.

6
7 This Motion is further explained in the following Memorandum.
8

9
Memorandum

10 The Movant seeks information concerning various transactions between St. Charles
11 HFA and USACM, the other debtors in the above-captioned cases (together with USACM,
12 the “Debtors”), and the Debtors’ affiliates, subsidiaries, parents, or otherwise related
13 entities. The Movant seeks this information to assist in the collection of the assets and the
14 investigation of the liabilities of the Debtors.
15

16 The requested discovery from St. Charles HFA is well within the scope of
17 examination permitted under Bankruptcy Rule 2004, which includes:
18

19 [t]he acts, conduct, or property or . . . the liabilities and financial condition
20 of the debtor, or . . . any matter which may affect the administration of the
21 debtor’s estate, or to the debtor’s right to a discharge. In a . . .
22 reorganization case under chapter 11 of the Code, . . . the examination may
also relate to the operation of any business and the desirability of its
continuance, the source of any money or property acquired or to be acquired
by the debtor for purposes of consummating a plan and the consideration
given or offered therefore, and any other matter relevant to the case or to the
formulation of a plan.
23
24
25
26

¹ FED.R. BANKR. P. 2004(b).

Conclusion

Accordingly, the Movant requests that this Court enter the form of order submitted with this Motion.

Dated: August 17, 2007.

DIAMOND MCCARTHY LLP

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